

EVENT PROFILE: 2023 REPORT



Survey/Research Methodology

- Research conducted exclusively for the Farm Progress Show.
- Methodology, data collection and analysis by Informa Engage Research, the U.S. research group of Informa, parent company of the Farm Progress.
- Data collected September 16 through October 6, 2022.
- Methodology conforms to accepted marketing research methods, practices and procedures.
- Survey results are based on 285 completed surveys.
- Insights also include profile match to Farm Progress database. (Demographics based on identified producers on attendee information gathers from 30,099 ticket sales, giveaway and VIP program registrations.)





Objectives

The purpose of this study was to:

- Measure the primary reasons why producers attend the show.
- Identify demographic characteristics of the producers who attended the show.
- Assess purchase intentions of various products and services.





Influence one visitor— opportunity to influence more

Q. How many people came with you to the show?



Average number of visitors per car/truck:

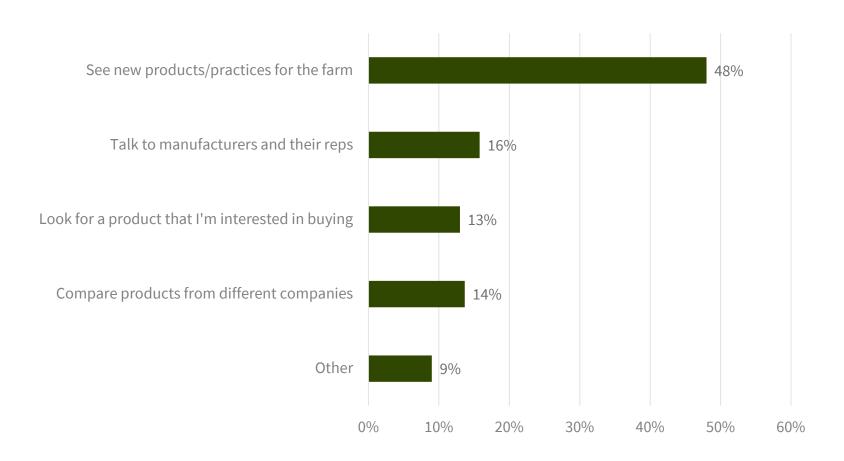
2.7





91% of visitors attend the show for farm related reasons

Q: What is your primary reason for attending the show?

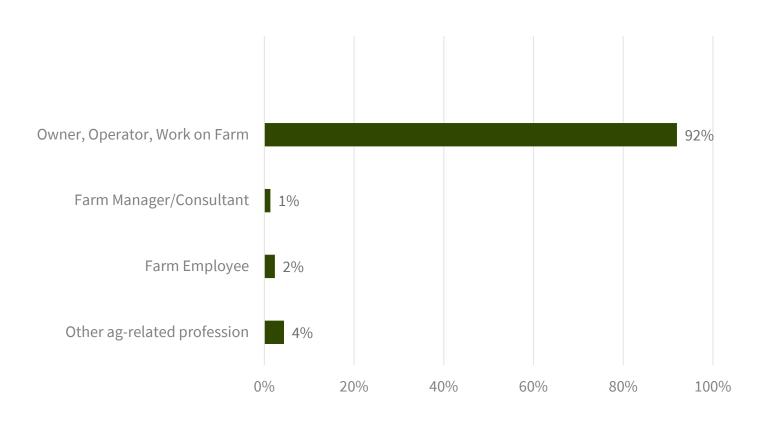






Quality audience- 95% of attendees are involved with farming

Q: How would you best describe your farming/ranching involvement?

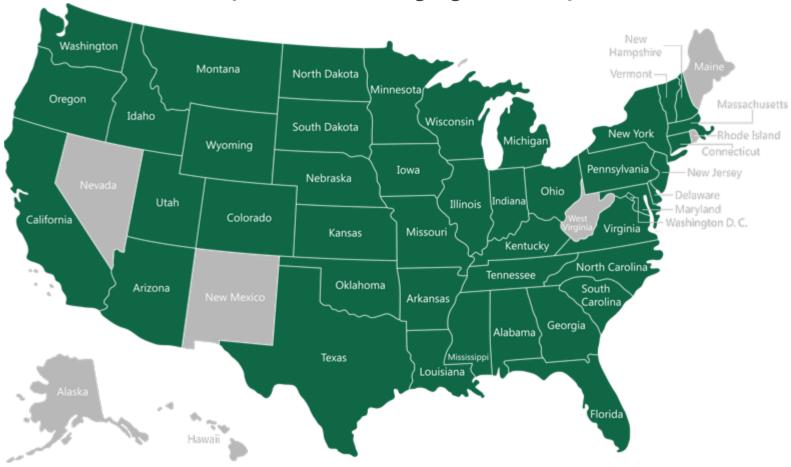






Producers from 43 states + D.C. attended the 2023 show

Reported states are highlighted on map.

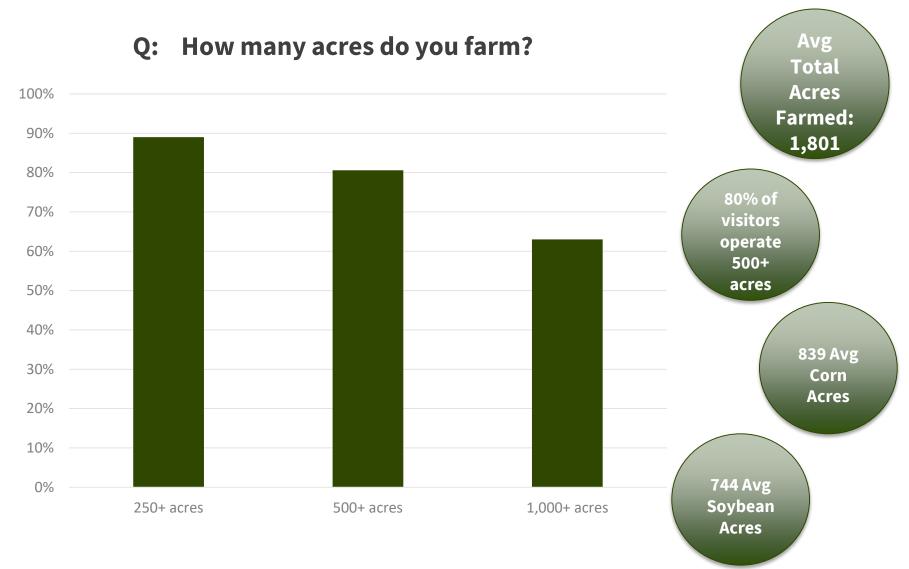




Source: Survey responses, online ticket sales, gate ticket sales, group ticket sales, Yeti registrations, magazine coupons, VIP program



Show attracts all sizes of farmers

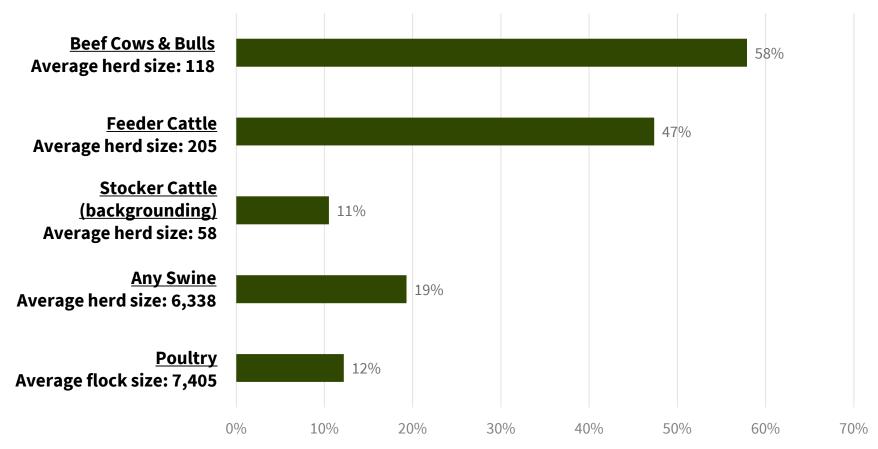






20% of show visitors have livestock

- Q: A. Which of the following livestock do you currently have in inventory?
 - B. What is your current inventory of the following?







Visitors' purchase intentions

Q: Are you planning to buy/lease any of the following in the next 12 months?

ltem	Yes	
Any Tractors (All horsepower ranges)	23%	
Tractors – under 40HP	5%	
Tractors – 40 to 100 HP	6%	
Tractors – 101 to 175 HP	3%	
Tractors – 176 HP or more	10%	ı
Combine	6%	1
Planter	7%	
Sprayer	6%	
Guidance system	6%	
Tillage equipment	6%	
Hay handling equipment	3%	
Grain handling equipment	5%	
Livestock equipment	3%	
Skid-steer loader	4%	
ATVs	7%	
Utility vehicles	11%	
Pickup	16%	
Car	6%	
Truck	8%	
Trailers	5%	
UAV/drone	7%	
Shop tools/equipment	20%	
Welding	3%	
Build new farm buildings	12%	
Build more grain storage	6%	

23% have purchase intentions for a new tractor

22% have purchase intentions for new vehicle

18% have purchase intentions for an ATV or Utility Vehicle

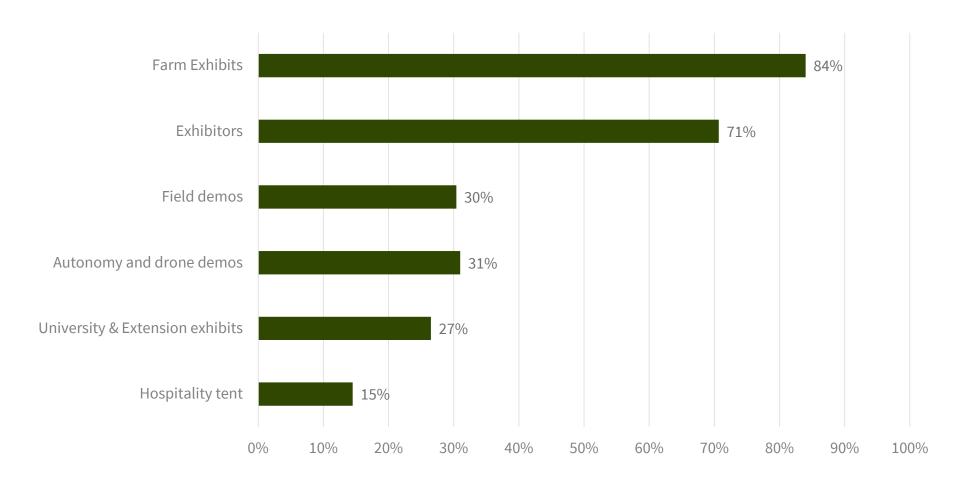
Base – 285; percentages may reflect multiple answers





Multiple features are "must see" show attractions

Q: What features of the show were a "must see" for you?







1,581 VIPs attended the 2023 show

Each Operation Averages



1,156 corn acres 1,038 soybean acres

67%
own
beef
cattle





In Summary...

- The Farm Progress Show, the nation's largest outdoor farm show, is a dynamic event that presents the latest technology for ag producers and creates an exceptional one-on-one sales and demonstration environment for exhibitors
- Nearly all (91%) show visitors attend the Farm Progress Show to see new products and practices for the farm and other farm-related reasons
- Show audience has high composition of individuals who work on a farm, 95% of show visitors are involved with farming
- Producers attending the show report purchase-driven reasons for going to the show
 - > 23% of visitors have purchase intentions for a new tractor in the next 12 months, 22% for a new vehicle, and 18% for a new ATV or utility vehicle
- ➤ The show delivers a very **valuable audience** 80% of show visitors farm 500+ acres
- The show audience is predominantly comprised of corn, soybean, wheat and/or livestock producers







Ag CEU Online

AMERICAN Agriculturist

BEEF

Corn & Soybean Digest

DakotaFarmer

DELTA FarmPress

Farm Futures

Feedstuffs.

Feedstuffs in Focus (2).

INDIANA

PrairieFarmer.

IrrigationExtra

KansasFarmer

Missouri Ruralist.

National Hog Farmer

NebraskaFarmer

NewGen Farmer.

PrairieFarmer.

SOUTHEAST FarmPress SOUTHWEST FarmPress

The Farmer

USAgriculture Masterfile.

Wallaces Farmer.

WESTERN FarmPress WISCONSIN Agriculturist

















Feedstuffs 365